Fun 'N Sun CalFlowers – 7.26.2019

Washington DC Update

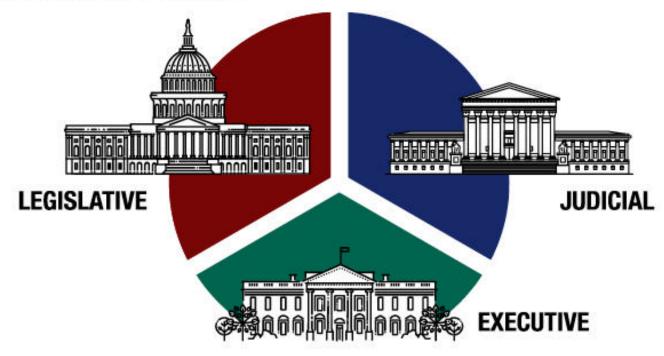


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Government Relations and Advocacy

Separation of Powers



THE LEGISLATIVE BRANCH enacts the laws of the country and raises and distributes the money necessary to operate the government, known as "The Power of the Purse."

THE JUDICIAL BRANCH interprets the U.S.Constitution and bylaws and rules on disputes brought before it by citizens, states, or other branches of government.

THE EXECUTIVE BRANCH implements and administers the laws and public policies enacted and funded by the Legislative Branch.



The Rundown

- Government Funding
- Labor/Immigration
- Infrastructure
- Trade
- Agriculture-specific issues and efforts
- Questions and Discussion





- Debt Ceiling Paying debts
- Budget Topline spending caps
- Appropriations Yearly funding for agencies







Debt Ceiling – Paying debts



- Budget Topline spending caps
 - Appropriations Yearly funding for agencies



President Donald Trump announced the budget deal by tweet Monday afternoon. | Alex Brandon/AP Photo

CONGRESS

Trump and congressional leaders reach sweeping budget agreement

The deal will add billions for Pentagon and domestic programs while extending the debt limit until 2021.

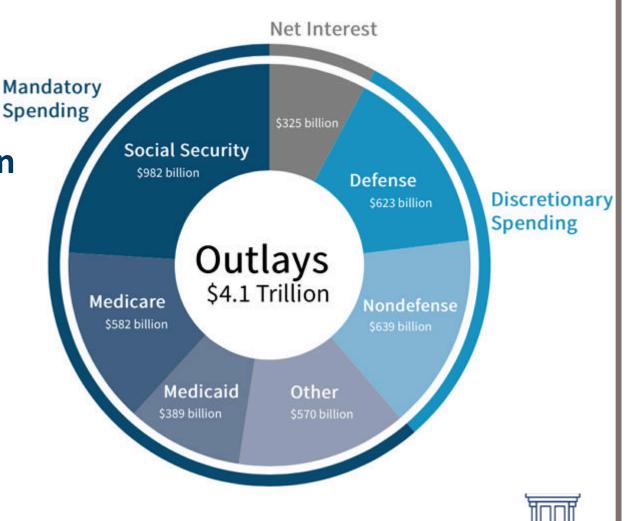
By SARAH FERRIS, JOHN BRESNAHAN and HEATHER CAYGLE | 07/22/2019 10:11 AM EDT | Updated 07/22/2019 06:24 PM EDT



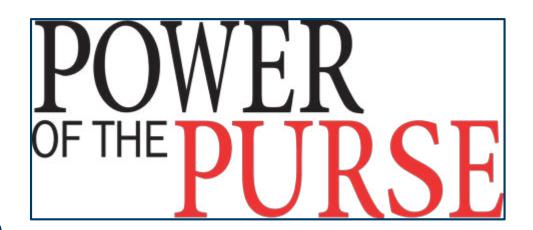
Debt ceiling kicked to 7/31/2021

2-year Deal; \$2.7 Trillion

- FY-20 Defense
 - \$738 Billion (3.1% increase)
- FY-20 Non-defense
 - \$632 Billion (4.5% increase)



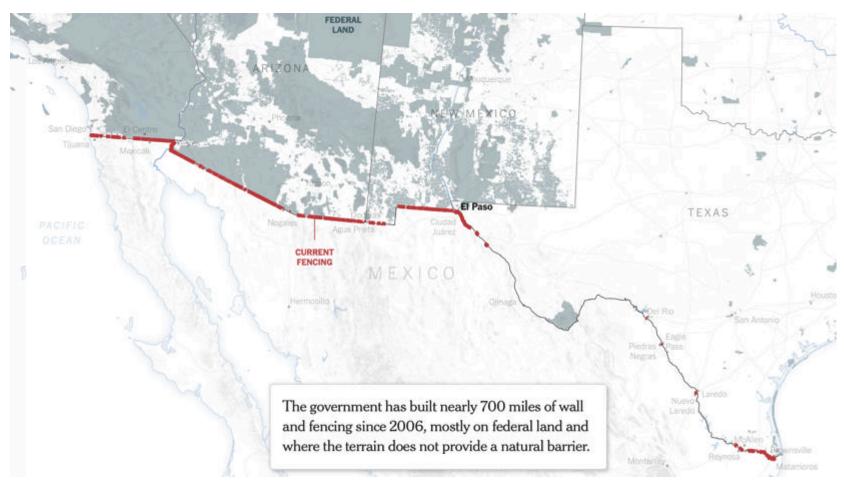
- Appropriations Process
 - 12 spending bills
 - o FY19 ends Sept. 30, 2019



- Shutdown from now to Nov. 2020 very unlikely
- Short-term Continuing Resolution is likely
- FY20 Funding Bills in law by end of 2019



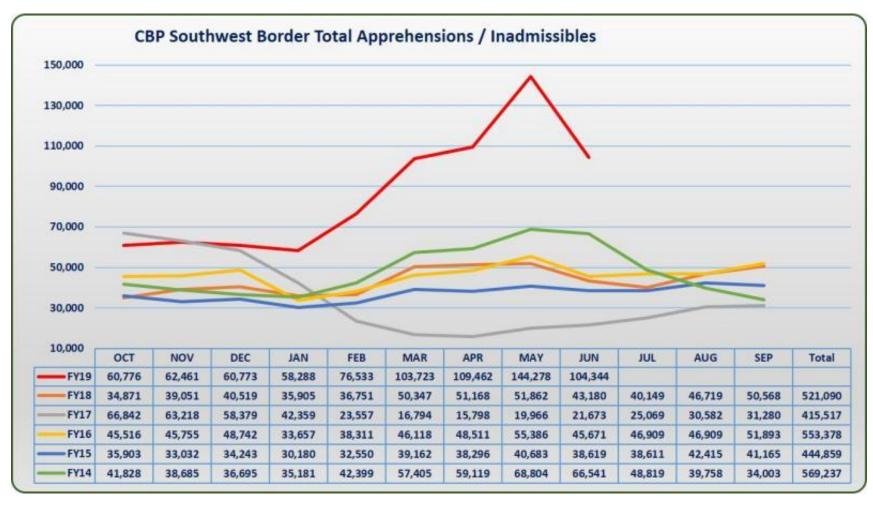
Labor/Immigration/Border Security



- 1954 miles
- Approx. 20,000 border agents nationally
 - More than 16,000 along US MX border



Labor/Immigration/Border Security



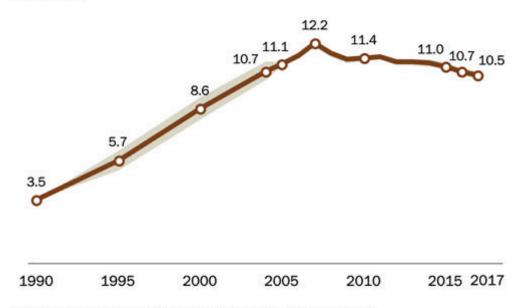
- More than recent years
- More families and unaccompanied minors



Labor/Immigration/Border Security

U.S. unauthorized immigrant total rises, then falls

In millions

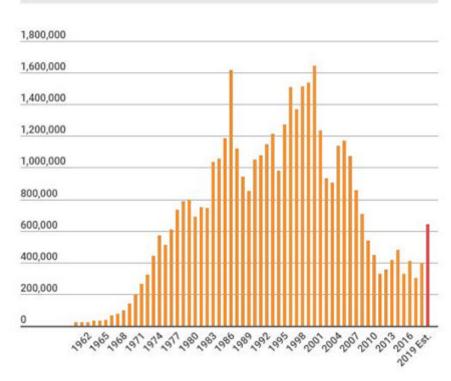


Note: Shading shows range of estimated 90% confidence interval.

Source: Pew Research Center estimates based on augmented U.S. Census Bureau data.

PEW RESEARCH CENTER

Total Southwest Border Apprehensions



Data by fiscal year.

Source: U.S. Customs and Border Protection

Fast-track deportation announced 7/22

All this means a tight labor market





Labor/Immigration — DoL Proposal

- Dept. of Labor proposes streamlining H-2A process
 Regulations.gov ETA-2019-0007
- Mandate electronic filing of job orders and digital signatures
- Allow employers to stagger entry on a single application;
- Enhance standards on worker housing and public accommodations
- Strengthen surety bond requirements
- Expand the department's enforcement tools like program debarment
- Update the methods used to determine the Adverse Effect
 Wage Rates and prevailing wages

Labor/Immigration

- Does Congress Agree?
- Where's Trump?
 - Jared Kushner
 - Stephen Miller
- Elections!
- Presidential Elections!!



Labor interests are opposed to expanding H-2A to become a year-round program and would rather see foreign workers offered a path to legalization and permanent residency. | Sandy Huffaker/Getty Images

AGRICULTURE

Lobbyists say ag groups have reached consensus on labor fix

By LIZ CRAMPTON | 04/25/2019 11:36 AM EDT



Labor/Immigration

- Partisan efforts
- With bipartisan aspirations

A Common-Sense Ag Guest Worker Proposal













Infrastructure





Trade



- USMCA (NAFTA 2.0) We're getting close
- China and EU... not so much
- New opportunities in Japan?





- 2018 Farm Bill became law in Dec, 2018
 - Specialty Crop Farm Bill Alliance
 - olmportant Programs
 - Specialty Crop Pest & Disease Program (\$75 million; USDA-APHIS)
 - Specialty Crop Research Initiative (\$105 million; USDA-NIFA)
 - Regulatory refinements
 - Crop Production Tools
 - Pesticides and the Endangered Species Act (EPA, NMFS, FWS)
 - Pesticide use and mitigation survey (USDA-OPMP)



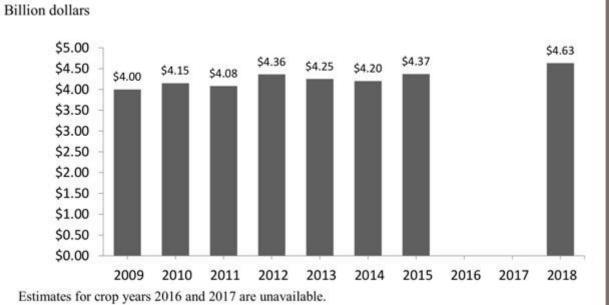
- Annual Appropriations
 - Floriculture Crops Summary (USDA-NASS)
 - Floriculture & Nursery Research Initiative (USDA-ARS)



Floriculture Crops 2018 Summary

May 2019

Expanded Wholesale Value, Operations with \$10,000+ Sales - United States: 2009 - 2018



- Annual Appropriations
 - Floriculture Crops Summary (USDA-NASS)
 - Floriculture & Nursery Research Initiative (USDA-ARS)
- Historic FNRI funding
 - \$1 million in 1999
 - ○\$5.1 million in 2006
 - Declining funding to \$4.6 million from 2013 thru 2017
 - \$1 million increase in 2018 and 2019 to \$5.6 million



- Regulatory engagement
 - Ports of Entry, Quarantines, Pest Response (USDA-APHIS)
 - Updates to Biotechnology Regs (EPA, USDA)
 - Agriculture Biotechnology Alliance
 - Access to crop protection tools (EPA-OPP)
 - Minor Crop Farmer Alliance
 - Support for IR-4











Thank you for your time.

Questions?

